Software engineering for HPC

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Agenda

- What is Software Engineering?
- The Software Development Lifecycle
- Software Development Activities
- Methods and tools
Using software in a research project

Your Project → Publications

→ Data

→ Software

Used by other projects

Other software
What is the future of your software?
Typical software development in HPC

What happens to the software?

- Thrown away
- Kept on some systems, possibly in different versions
- Dumped on a code repository

What happens when…
- You have a follow-on project?
- Someone wants to (re)use the code?
- Someone wants to reproduce your results?
- Maintenance or future reuse should be considered?
Beware of software aging!

Software can *age*

- Ill-conceived modifications
- Functional operation degrades over time
- It becomes unsustainable, unusable
- Lack of proper maintenance
- Infrastructure (os, libraries, language platform) evolves
- Some software types more susceptible
Enters Software Engineering

“Software engineering is the discipline concerned with all aspects of software production from the early stages of system specification to maintaining the system after it has gone into use”

[Sommerville 2007]
Software Engineering

“The establishment and use of sound engineering principles in order to obtain economically software that is reliable and works efficiently on real machines.” [Naur & Randell, 1968]
What is Software Engineering?

A naive view:

Problem Specification \[\rightarrow\] Final Program

Coding

But ...

- Where did the *problem specification* come from?
- How do you know the problem specification corresponds to and satisfies the *user’s needs*?
- How did you decide how to *structure* your program?
- How do you know the program actually *meets the specification*?
- How do you know your program will always *work correctly*?
- What do you do if the users’ *needs change*?
- How do you *divide tasks up* if you have more than a one person in the developing team?
- How do you *reuse* existing software for solving similar problems?
Software Engineering

- A definition and some issues
  - “developing quality software on time and within budget”
- Trade-off between a system perfectly engineered and the available resources
  - SwEng has to deal with real-world issues
- State of the art
  - Community decides on “best practices” + life-long education
What is Software Engineering?

“multi-person construction of multi-version software”
— Parnas

- Team-work
  - Scale issue (“program well” is not enough)
    + communication issues: Conway’s law

- Successful software systems must evolve or perish
  - Change is the norm, not the exception
Conway’s Law

- The law: *Organizations that design systems are constrained to produce designs that are copies of the communication structures of these organizations*
- Example: "If you have four groups working on a compiler, you'll get a 4-pass compiler”
- Several studies found significant differences in modularity when software is outsourced, consistent with a view that distributed teams tend to develop more modular products
What is Software Engineering?

“software engineering is different from other engineering disciplines”
— Sommerville

- It is not constrained by physical laws
  - limit = human knowledge
- It is constrained by social forces
  - Balancing stakeholders needs
  - Consensus on functional and especially non-functional requirements
Software Engineering

- Software engineering is ... dedicated to designing, implementing, and modifying software so that it is of higher quality, more affordable, maintainable, and faster to build

- The application of a systematic, disciplined, quantifiable approach to the development, operation, and maintenance of software; that is, the application of engineering to software [Guide to the Software Engineering Body of Knowledge]
Roadmap

- What is Software Engineering?
- The Software Development Lifecycle
- Software Development Activities
- Methods and tools
Software: the product of a process

- Many kinds of software products → many kinds of development processes
- “Study the process to improve the product”

- A software development process can be described according to some specific “model”
- Examples of process models: waterfall, iterative, agile, extreme,…
- The models differ mainly in the roles and activities that the stakeholders cover
The software development process

- **Software process**: set of roles, activities, and artifacts necessary to create a software product
- Possible **roles**: stakeholder, designer, developer, tester, maintainer, ecc.
- Possible **artifacts**: source code, executables, specifications, comments, test suite, etc.
Stakeholders

Typical stakeholders in a sw process

- Users
- Decisors
- Designers
- Management
- Technicians
- Funding people
- ...

Each stakeholder has a specific viewpoint on the product and its development process
### HPC stakeholders attributes

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Values</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Team size</td>
<td>Individual</td>
<td>This scenario, sometimes called the &quot;lone researcher&quot; scenario, involves only one developer.</td>
</tr>
<tr>
<td></td>
<td>Large</td>
<td>This scenario involves &quot;community codes&quot; with multiple groups, possibly geographically distributed.</td>
</tr>
<tr>
<td>Code life</td>
<td>Short</td>
<td>A code that's executed few times (for example, one from the intelligence community) might trade less development time (less time spent on performance and portability) for more execution time.</td>
</tr>
<tr>
<td></td>
<td>Long</td>
<td>A code that's executed many times (for example, a physics simulation) will likely spend more time in development (to increase portability and performance) and amortize that time over many executions.</td>
</tr>
<tr>
<td>Users</td>
<td>Internal</td>
<td>Only developers use the code.</td>
</tr>
<tr>
<td></td>
<td>External</td>
<td>The code is used by other groups in the organization (for example, at US government labs) or sold commercially (for example, Gaussian, <a href="http://www.gaussian.com">www.gaussian.com</a>)</td>
</tr>
<tr>
<td></td>
<td>Both</td>
<td>&quot;Community codes&quot; are used both internally and externally. Version control is more complex in this case because both a development and a release version must be maintained.</td>
</tr>
</tbody>
</table>

Activities

- Each organization differs in products it builds and the way it develops them; however, most development processes include:
  - Specification
  - Design
  - Verification and validation
  - Evolution
- The development activities must be modeled to be managed and supported by automatic tools
# Software Development Activities

**Requirements Collection**
- Establish customer’s needs

**Analysis**
- Model and specify the requirements ("what")

**Design**
- Model and specify a solution ("how")

**Implementation**
- Construct a solution in software

**Testing**
- Validate the software against its requirements

**Deployment**
- Making a software available for use

**Maintenance**
- Repair defects and adapt the sw to new requirements

*NB: these are ongoing activities, not sequential phases!*
First development step: requirements

- The first step in any development process consists in understanding the needs of someone asking for a software.
- The needs should be stated explicitly in “requirements”, which are statements requiring some function or property to the final software system.
A Software Requirement is … (IEEE 610)

1) A condition or capability **needed** by a user to solve a problem or achieve an objective
2) A condition or capability that must be met or possessed by a system or component to **satisfy** a contract, standard, specification, or other formally imposed documents
3) A **documented** representation of a condition or capability as in (1) or (2)
The requirements pyramid

Some user has some need

Needs are answered by “features” that some system must have

Each feature corresponds to a need and is a collection of requirements

Features and requirements can be aggregated in “scenarios” where testing can prove that the features will satisfy the needs
Requirements and tests

- User requirements
- Test reqs
- Scenarios and test cases
- Test script
Models for the software process

- Waterfall (planned, linear)
- Spiral (planned, iterative)
- Agile (unplanned, test driven)
Waterfall characteristics

- Delays confirmation of critical risk resolution
- Measures progress by assessing work-products that are poor predictors of time-to-completion
- Delays and aggregates integration and testing
- Precludes early deployment
- Frequently results in major unplanned iterations
The Classical Software Lifecycle

The classical software lifecycle models the software development as a step-by-step “waterfall” between the various development phases.

The waterfall model is unrealistic for many reasons:
- Requirements must be frozen too early in the life-cycle
- Requirements are validated too late
- Risks in constructing wrongly the software are high
Problems with the waterfall lifecycle

1. “Real projects rarely follow the sequential flow that the waterfall model proposes. *Iteration* always occurs and creates problems in the application of the paradigm”

2. “It is often difficult for the customer to state all requirements explicitly. The classic life cycle requires this and has difficulty accommodating the natural uncertainty that exists at the beginning of many projects.”

3. “The customer must have patience. A *working version* of the program(s) will not be available until *late in the project* timespan. A major blunder, if undetected until the working program is reviewed, can be disastrous.”

   — Pressman, SE, p. 26
Iterative Development

In practice, development is always iterative, and *most* activities can progress in parallel.
Iterative Development

- Plan to iterate your analysis, design and implementation
  - You will not get it right the first time, so integrate, validate and test as frequently as possible
  - During software development, more than one iteration of the software development cycle may be in progress at the same time
  - This process may be described as an 'evolutionary acquisition' or 'incremental build' approach
Plan to *incrementally* develop (i.e., prototype) the system

- If possible, *always have a running version* of the system, even if most functionality is yet to be implemented
- *Integrate* new functionality as soon as possible
- *Validate* incremental versions against user requirements.
The Spiral Lifecycle (B. Bohem)

- **Planning** = determination of objectives, alternatives and constraints
- **Risk Analysis** = Analysis of alternatives and identification/resolution of risks
- **Risk** = something that will delay project or increase its cost
- **Customer Evaluation** = Assessment of the results of engineering
- **Engineering** = Development of the next level product
- **initial requirements**
- **completion**
- **alpha demo**
- **evolving system**
- **go, no-go decision**
- **first prototype**
A process for HPC [Lugato 2010]
Risk: waterfall vs iterative

Risk Reduction

Waterfall Risk

Iterative Risk

Time

Risk
Test each iteration
Agile ethics

We are uncovering better ways of developing software by doing it and helping others do it. Through this work we have come to value:

- **Individuals and interactions** over **processes and tools**
- **Working software** over **comprehensive documentation**
- **Customer collaboration** over **contract negotiation**
- **Responding to change** over **following a plan**

That is, while there is value in the items on the right, we prefer the items on the left.

- **Management can tend to prefer the things on the right over the things on the left**
Agile development

- Agile development uses feedback to make constant adjustments in a highly collaborative environment.
- There are many agile development methods; most minimize risk by developing software in short amounts of time.
- Software developed during one unit of time is referred to as an "iteration", which typically lasts from hours or few days.
- Each iteration passes through a full software development cycle.
**SCRUM**

**Team-Level Planning**

Prioritised Iteration Scope

Every 24hrs

**Every Iteration 4-6 weeks**

Prioritised Requirements & Features “Backlog”

**Working Software Delivered**

**Applying Agile:**
Continuous integration; continuously monitored progress

**Daily Scrum Meeting:**
15 minutes
Each team member answers 3 questions:
1) What did I do since last meeting?
2) What obstacles are in my way?
3) What will I do before next meeting?
Roadmap

- What is Software Engineering?
- The Software Development Lifecycle
- Software Development Activities
- Methods and tools
User requirements are often expressed *informally*:

- features
- usage scenarios

Although requirements may be documented in written form, they may be *incomplete, ambiguous, or incorrect*
Changing requirements

Requirements *will* change!
- *inadequately captured* or expressed in the first place
- user and business *needs may change* during the project

Validation is needed *throughout* the software lifecycle, not only when the “final system” is delivered!
- build constant *feedback* into your project plan
- plan for *change*
- early *prototyping* [e.g., UI] can help clarify requirements
Requirements Analysis

Analysis is the process of specifying *what* a system will do

- The goal is to provide an understanding of what the system is about and what its underlying concepts are

The result of analysis is a *specification document*

*Does the requirements specification correspond to the users’ actual needs?*
Object-Oriented Analysis

An *object-oriented analysis* results in models of the system which describe:

- **classes** of objects that exist in the system
  - *responsibilities* of those classes
- **relationships** between those classes
- **use cases** and **scenarios** describing
  - *operations* that can be performed on the system
  - allowable *sequences* of those operations
Prototyping

A **prototype** is a software program developed to test, explore or validate a hypothesis, i.e. *to reduce risks*

An **exploratory prototype**, also known as a **throwaway prototype**, is intended to **validate requirements** or **explore design choices**

- UI prototype — validate user requirements
- rapid prototype — validate functional requirements
- experimental prototype — validate technical feasibility
Design is the process of specifying how the specified system behaviour will be realized from software components. The results are architecture and detailed design documents. Object-oriented design delivers models that describe:

- how system operations are implemented by interacting objects
- how classes refer to one another and how they are related by inheritance
- attributes and operations associated to classes

Design is an iterative process, proceeding in parallel with implementation!
Implementation and Testing

Implementation is the activity of constructing a software solution to the customer’s requirements.

Testing is the process of validating that the solution meets the requirements.

- The result of implementation and testing is a fully documented and validated solution.
Testing, Testing!

1. Provide automated build process
   - Far easier & quicker to validate changes
   - e.g. Make, Ant, Maven

2. Provide automated regression test suite - TDD
   - Do changes break anything?
   - JUnit, CPPUnit, xUnit, fUnit, …

3. Join together: automated build & test
   - A ‘fail-fast’ environment

4. Infrastructure support
   - Nightly builds – run build & test overnight, send reports
   - Continuous integration - run build & test when codebase changes

Towards *anytime releasable code*!
Design, Implementation and Testing

*Design, implementation and testing are iterative activities*

- The implementation does not “implement the design”, but rather the design document *documents the implementation*!

- System tests reflect the requirements specification
- Testing and implementation go hand-in-hand
  - Ideally, test case specification *precedes* design and implementation
Maintenance

*Maintenance* is the process of changing a system after it has been deployed.

- **Corrective maintenance**: identifying and repairing *defects*
- **Adaptive maintenance**: *adapting* the existing solution to new platforms
- **Perfective maintenance**: implementing *new requirements*
- **Preventive maintenance**: repairing a software product before it breaks

In a spiral lifecycle, everything after the delivery and deployment of the first prototype can be considered “maintenance”!
“Maintenance” entails:
- configuration and version management
- reengineering (redesigning and refactoring)
- updating all analysis, design and user documentation
“Maintenance” typically accounts for *70% of software costs*!

Means: most project costs concern continued development *after* deployment

– Lientz 1979
Configuration management

- Run your own CM system, if you have the resources
  - Generally easy to set up
  - Full control, but be sure to back it up!
- Some public solutions can offer most of these for free
  - SourceForge, GoogleCode, GitHub, Codeplex, Launchpad, Assembla, Savannah, …
  - BitBucket for private code base (under 5 users)
  - See (for hosting code and related tools)
    http://software.ac.uk/resources/guides/choosing-repository-your-software-project
  - See (for hosted continuous integration)
    http://www.software.ac.uk/blog/2012-08-09-hosted-continuous-integration-delivering-infrastructure

“If you’re not using version control, whatever else you might be doing with a computer, it’s not science” – Greg Wilson, Software Carpentry
Deployment

- Virtual Machines
  - Software pre-installed, ready to run
  - Often easiest
  - Not enough in itself – documentation!
- Release software
  - Prioritise & select requirements -> Develop -> Test -> Commit changes to repository -> Test -> Release
  - Documentation (minimum: quick start guide)
- Licencing
  - Specify rights for using, modifying and redistributing
Roadmap

- What is Software Engineering?
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**Principle** = general statement describing desirable properties

**Method** = general guidelines governing some activity

**Technique** = more technical and mechanical than method

**Methodology** = package of methods and techniques packaged

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— *Ghezzi et al. 1991*
Object-Oriented Methods: a short history

First generation:
- Adaptation of existing notations (ER diagrams, state diagrams ...): Booch, OMT, Shlaer and Mellor, ...
- Specialized design techniques:
  - CRC cards; responsibility-driven design; design by contract

Second generation:
- Fusion: Booch + OMT + CRC + formal methods

Third generation:
- Unified Modeling Language:
  - uniform notation: Booch + OMT + Use Cases + ...
  - various UML-based methods (e.g. Catalysis)
UML is a modeling language

- A **modeling language** allows the specification, the visualization, and the documentation of the development of a software system.
- The **models** are *artifacts* which clients and developers use to communicate.
- UML 1.* is a modeling language.
- UML 2.* is also a programming language.
Meaning of models for software

- A model is a *description* of the structure and meaning of a system.
- A model is always an *abstraction* at some level: it captures the essential aspects of a system and ignores some details.
- NB: a model can be also *generator* of potential *configurations* of systems.
Class diagram: example

Order
- dateReceived: Date[0..1]
- isPrepaid: Boolean[1]
- number: String[1]
- price: Money

Order line
- quantity: Integer
- price: Money

Product

Customer
- name[1]
- address[0..1]
- getCreditRating(): String

Employee

Corporate Customer
- contactName
- creditRating
- creditLimit

Personal Customer
- creditCardNumber

{getCreditRating()=="poor"}

{if Order.customer.getCreditRating is "poor" then Order.isPrepaid must be true}
Conclusions

Software engineering deals with
- the way in which software is made (process),
- the languages to model and implement software,
- the tools that are used, and
- the quality of the result (testing)
Self test questions

- How does Software Engineering differ from programming?
- Why is the “waterfall” model unrealistic?
- What is the difference between analysis and design?
- Why plan to iterate? Why develop incrementally?
- Why is programming only a small part of the cost of a “real” software project?
- What are the key advantages and disadvantages of object-oriented methods?
References: books

  www.computer.org/portal/web/swebok
Reference: papers

Useful sites

- software-carpentry.org  Software carpentry
- software.ac.uk/resources/case-studies
- First Int. Workshop on Sw eng for HPC, 2013
  sehpcse13.cs.ua.edu
Questions?

http://xkcd.com/844/